



SGVP Circle Fund

SG Value Partners AG ▪ Class A1 CHF

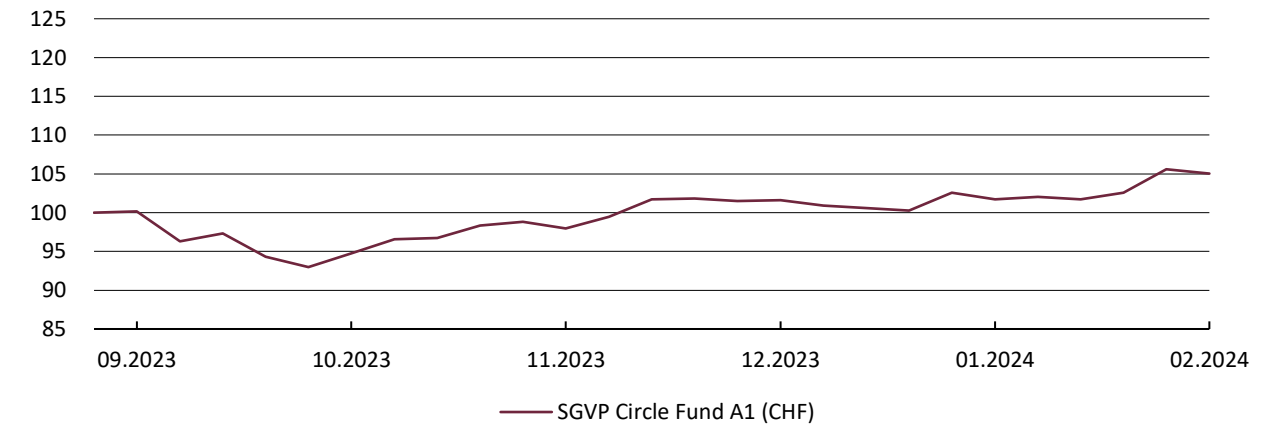
Investment strategy

The SGVP Circle Fund pursues a deep value approach based on the philosophy of Benjamin Graham and David Dodd. The fund invests in companies that are listed on regulated and accessible markets worldwide and that, according to the fund managers' analysis, show a significant discount to the calculated intrinsic value. The fund offers weekly liquidity and can therefore also invest in less liquid equity securities.

Fund data

Fund manager	SG Value Partners AG
Management company	PvB Pernet von Ballmoos AG
Custodian	BNP Paribas, Paris, Succursale de Zurich
Fund domicile	Switzerland
Asset class	Equity fund
Geographic focus	Global
Benchmark	none
SFDR classification	Article 6
Number of positions	92
Portfolio turnover rate p.a. in %	10-20
Fund currency	CHF
AuM in mn	19.41
End of fiscal year	31 December
Launch date of the fund	30.09.2022
Launch date of the share class	28.09.2023
Asset management fee p.a. in % **	1.00
Ongoing charges in % *	1.78
Subscription and redemption spread (in favor of the fund) in %	0.30
Subscriptions / redemptions	weekly
Subscription / redemption cut-off time	Friday 12:00 / 12:00 CET
Share class	A1 CHF
Share class currency	CHF
Minimum investment	none
Restrictions	none
Distribution	accumulating
ISIN	CH1213047371
Valor	121304737
WKN	A3DU5Q
Bloomberg ticker	SGCA1CH SW
Net asset value (NAV)	157.59
Distribution approval	CH,DE

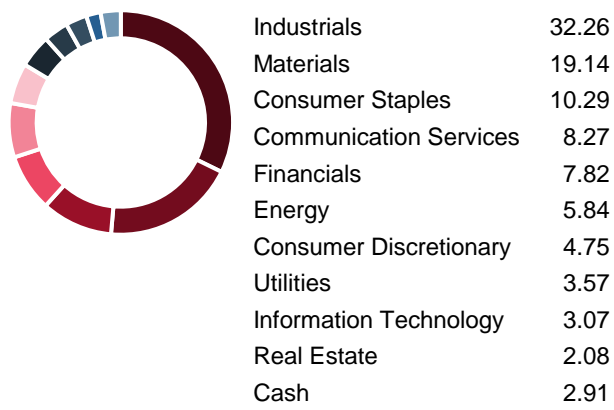
Net performance (indexed, in CHF)



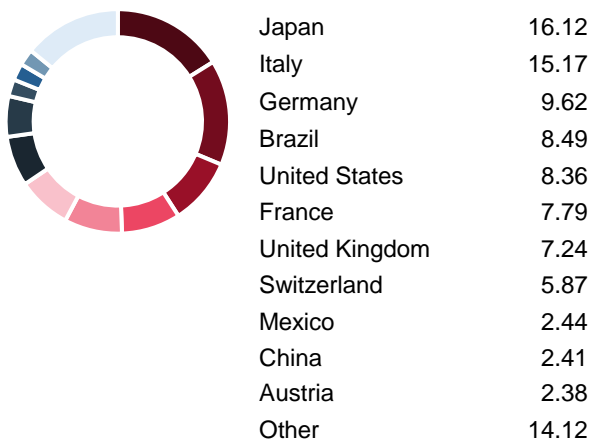
Net performance in % (in CHF)

	1 Month	3 Months	YTD 2023	1 Year	3 Years	5 Years	ITD
Fund	3.30	7.22	3.38	1.63	n.a.	n.a.	5.06

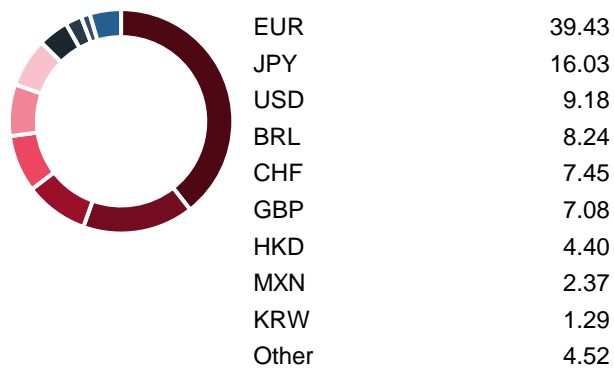
Sectors in %



Countries in %



Currencies in %



Top 10 positions in %

De La Rue PLC	1.62
Maire Tecnimont SpA	1.47
Ultrapar Participacoes SA	1.46
Mativ Holdings Inc	1.46
Shibuya Corp	1.36
TREVI - Finanziaria Industrial	1.33
Lotte Corp	1.33
Nikkiso Co Ltd	1.33
Daimler Truck Holding AG	1.32
CIR SpA-Compagnie Industriali	1.32

* The ongoing charges are based on an estimate as per 30.06.2023 and are subject to annual fluctuations

** If the net return does not reach 7% in the current calendar year, the asset management fee is reduced to 0.80% p.a. in the following calendar year (as of 01.01.2025)

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